

## ORTHODONTIC PATIENT INFORMATION

Welcome to our office.

The following information is requested to help us better understand your orthodontic needs during your initial examination in our office. We must have accurate background and health information to enable the orthodontist to thoroughly diagnose any condition. This information is confidential. Please circle the appropriate response where indicated. Thank you.

PATIENT'S NAME \_\_\_\_\_ AGE \_\_\_\_\_ BIRTH DATE \_\_\_\_\_ SEX \_\_\_\_\_

HOME ADDRESS \_\_\_\_\_ HOME PHONE \_\_\_\_\_  
STREET CITY ZIP

PATIENT'S OCCUPATION OR SCHOOL LEVEL \_\_\_\_\_ WORK PHONE \_\_\_\_\_

SCHOOL PATIENT ATTENDS (if applicable) \_\_\_\_\_

PERSON RESPONSIBLE FOR ACCOUNT \_\_\_\_\_ HOME PHONE \_\_\_\_\_

RELATIONSHIP \_\_\_\_\_ SOCIAL SECURITY # \_\_\_\_\_ EMPLOYED BY \_\_\_\_\_

IS PATIENT COVERED BY INSURANCE FOR ORTHODONTIC TREATMENT? YES NO

IF YES, BY WHICH COMPANY? \_\_\_\_\_

NAME OF PERSON TO BE CONTACTED IF PATIENT CANNOT BE REACHED

NAME \_\_\_\_\_ RELATIONSHIP \_\_\_\_\_

ADDRESS \_\_\_\_\_ PHONE \_\_\_\_\_

FAMILY DENTIST \_\_\_\_\_ FAMILY PHYSICIAN \_\_\_\_\_

REFERRED BY \_\_\_\_\_

### FAMILY STATUS

SIBLINGS: \_\_\_\_\_ NONE \_\_\_\_\_ # OF BROTHERS \_\_\_\_\_ # OF SISTERS \_\_\_\_\_

FATHER'S NAME \_\_\_\_\_ LIVING YES NO

MOTHER'S NAME \_\_\_\_\_ LIVING YES NO

OTHER FAMILY MEMBERS WITH SIMILAR ORTHODONTIC CONDITION?

FATHER \_\_\_\_\_ BROTHER \_\_\_\_\_ MOTHER \_\_\_\_\_ SISTER \_\_\_\_\_ OTHER \_\_\_\_\_

SPECIFY \_\_\_\_\_

PATIENT LIVING WITH: MOTHER \_\_\_\_\_ FATHER \_\_\_\_\_ SELF \_\_\_\_\_ OTHER \_\_\_\_\_

MEDICAL AND DENTAL HISTORY:

HEALTH: GOOD FAIR POOR CURRENTLY UNDER TREATMENT YES NO

SPECIFY: \_\_\_\_\_

CURRENTLY TAKING DRUGS OR MEDICATION? YES NO

SPECIFY: \_\_\_\_\_

HAS PATIENT BEEN UNDER THE CARE OF A PHYSICIAN DURING THE PAST TWO YEARS OTHER THAN FOR ROUTINE EXAMINATION? YES NO

BIRTH DEFECTS YES NO

SPECIFY: \_\_\_\_\_

HAS PATIENT REACHED PUBERTY (Adult Physical Development)? YES NO

The following conditions are of interest to the orthodontist:

Has the patient ever had?

- |                   |                     |                           |
|-------------------|---------------------|---------------------------|
| Aids              | Endocrine Problems  | Hepatitis                 |
| Asthma            | Emotional Problems  | Herpes                    |
| Anemia            | Fainting            | Hypertension              |
| Bleeding Disorder | Gum Disorders       | Malignancies (Cancer)     |
| Bone Disorder     | Heart Disease       | Mouth Lesions             |
| Diabetes          | Hearing Disorder    | Rheumatic Fever           |
| Epilepsy          | Head or Face Injury | Tuberculosis              |
|                   |                     | Unintentional Weight Loss |

Comments: \_\_\_\_\_

Does the Patient:

- |  |                        |                   |
|--|------------------------|-------------------|
| 1. Have allergies to                         | Seasonal grasses _____ | Food _____        |
|  | Drugs _____            | Other _____       |
| 2. Snore when sleeping?                      |                        | Yes No            |
| 3. Breathe through mouth?                    | Seldom                 | Sometimes Usually |
| Comments: _____                              |                        |                   |
| 4. Have frequent colds?                      |                        | Yes No            |
| 5. Have frequent sore throat or tonsillitis? |                        | Yes No            |
| 6. Have difficulty chewing or swallowing?    |                        | Yes No            |

Has the patient received medical treatment from an allergist or ear, nose and throat specialist? Yes No

I yes, When \_\_\_\_\_, By Whom \_\_\_\_\_

Tonsils removed? Yes No Adenoids removed? Yes No

Does the patient have pain or clicking in the jaw joint? Yes No

Has the patient had any trauma to the mouth or jaw joint? Yes No

Has the patient received or been requested to receive speech correction? Yes No

The following habits are of interest to the orthodontist. List information as it pertains to the patient.

- |                                |                  |        |
|--------------------------------|------------------|--------|
| Thumb sucking until age _____  | Teeth grinding   | Yes No |
| Finger sucking until age _____ | Tongue thrusting | Yes No |
| Lip-biting or sucking Yes No   | Other habits     | Yes No |

Has the patient had any unusual dental experiences? Yes No

Specify: \_\_\_\_\_

Has the patient had previous orthodontic consultation or treatment? Yes No

Date: \_\_\_\_\_ Dr. \_\_\_\_\_

If there any other medical, dental or surgical problems not covered above please describe \_\_\_\_\_

**ANY CHANGES IN THE PATIENT'S HEALTH WHILE UNDER OUR CARE SHOULD BE BROUGHT TO OUR ATTENTION.**

**PATIENT'S DENTAL HEALTH AND AWARENESS**

Dental check-ups: Twice a year Once a year Only if urgent Never

Date of last dental check-up \_\_\_\_\_ Were the patient's teeth cleaned? Yes No

Is the patient aware of any orthodontic problem? Yes No

Patient's interest in orthodontics: Wants treatment Willing if necessary Unwilling but agrees Uncooperative

Orthodontic consultation prompted by: Patient Dentist Mother Father Spouse

Sibling Physician Hygienist Friend Other \_\_\_\_\_

What is the reason for seeking an orthodontic consultation? \_\_\_\_\_

What is the primary problem? \_\_\_\_\_

Has any member of your family had orthodontic treatment? Yes No

What is expected from orthodontic treatment? \_\_\_\_\_

Additional Comments \_\_\_\_\_

Signature of person completing this form: \_\_\_\_\_

Relationship to patient: \_\_\_\_\_ Today's date \_\_\_\_\_